

WHAT'S NEW IN...

NaviPlan v14.0.5.0

Release Date: December 13, 2013

NaviPlan's latest release provides faster Monte Carlo analysis and updates to the asset classification database.

- Faster Monte Carlo Report Generation
- Ibbotson Asset Classifier Update
- Issues Addressed

HERE ARE THE DETAILS...

Faster Monte Carlo Report Generation

Enhancements to NaviPlan's Monte Carlo engine have increased the speed of Monte Carlo report generation for online users. Depending on your specific configuration, you may notice significant improvements in report generation time.

Ibbotson Asset Classifier Update

Updates to the Ibbotson Asset Classifier have been incorporated into NaviPlan. This will include changes to rates of return and asset information.

Issues Addressed

Monte Carlo Success Rate Reduction

As a result of the improvements made with NaviPlan® v14.0, some users experienced an issue where pre-retirement deficits were included in the determination of success for a Monte Carlo trial. In some cases, these deficits caused Monte Carlo analyses to project a failure where there may otherwise have been a success. Therefore, pre-retirement deficits are no longer included in Monte Carlo analyses for the retirement period.

RESP Contributions Appearing Incorrectly in Reporting

In some cases, government CESG contributions were appearing incorrectly on itemized cash flow reports as a cash outflow. This caused the reports to show an incorrect outflow total. In turn, this caused the *Surplus/Deficit* value—while correct—to be irreconcilable on these reports. With the latest release of NaviPlan this has been corrected such that CESG government contributions will no longer appear in the cash outflows section of any cash flow reports.

Supported Platforms for NaviPlan v14.0.5.0

- Microsoft® Word: version 2003 or higher
- Adobe® Reader: version 9.0 or higher
- Adobe® Flash Player: version 10.0 or higher
- Browser:
 - Microsoft® Internet Explorer: version 8.0 or higher
 - Google® Chrome: version 8.0 or higher
 - Apple® Safari: version 5.0 or higher
- Display: 1024 x 768 or higher

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