

WHAT'S NEW IN ...

NAVIPLAN® V14.2.2 – CANADA

Release Date: August 27, 2014

NaviPlan's latest updates bring more realistic values to report calculations.

HERE ARE THE DETAILS...

Expanded Calculations for Human Life Value

Insurance premium calculations are now projected at a present value factor and are not subject to inflation. This change provides a more accurate representation of premium values and will produce slightly different calculations in the associated standalone report (*Quick Actions* menu – *Reports* – *Insurance* – *Human Life Value*).

Ibbotson Quarterly Update

Ibbotson's quarterly update slightly adjusts Risk Tolerance Questionnaire values, the classifier database, model portfolios, and benchmark descriptions. For existing plans, a message will appear on the *Modules* page with the option to upgrade asset allocation data. New plans will automatically contain the most recent asset allocation settings.

Supported Platforms for NaviPlan® v14.2.2.0

- Microsoft® Word: version 2003 or higher
- Adobe® Reader: version 9.0 or higher
- Adobe® Flash Player: version 10.0 or higher
- Browser:
 - Microsoft® Internet Explorer: version 8.0 or higher
 - Google® Chrome
 - Mozilla Firefox®
 - Apple® Safari
- Display: 1024 x 768 or higher