

## What's New in...

### NaviPlan® v15.0.2.0 - CDN

#### Release Date: February 20, 2015

Updated tax information, college expense data, Ibbotson data, and new concept reports help you save time and produce the most precise client plans.

#### HERE ARE THE DETAILS...

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##### Tax Update

Federal tax changes will consist of updates to values that are indexed on an annual basis. These values include:

- Personal income brackets
- Average and marginal rates of taxation
- Non-refundable tax credits
- Premiums paid by employed individuals
- Federal benefit program pay-outs to retired individuals
- The annual Consumers Price Index/Inflation rate
- Provincial Tax Updates
- Federal Corporate Tax Rates
- Asset Class Average Rate of Returns

Provincial tax changes will consist of updates to values that are indexed on an annual basis. These values include:

- Personal income rates and income brackets
- Average and marginal rates of taxation
- Non-refundable tax credits

**Tip:** For more detailed information on these changes, see the [2015 Canadian Federal & Provincial Tax Update](#) document.

##### Ibbotson Asset Classifier Database Update

The Ibbotson Asset Classifier database has been updated to include information from Q4 2014.

##### Peterson Database Update

NaviPlan has been updated with the most up-to-date list of universities, colleges, and their associated tuition.

##### Registered Plan Contributions

Contribution limits for Registered accounts have been updated to reflect 2015 limits.

##### New! Next-Gen Concept Reports Added

Three new concept reports have been added to the Next-Gen Report section in order to help communicate the importance of planning for disability.

- Golden Eggs and the Goose: Protecting What's Important
- How Likely am I to Become Disabled?
- Staying Afloat: The High Cost of Disability

##### Supported Platforms for NaviPlan v15.0.2.0

- Microsoft®Word: version 2003 or higher
- Adobe®Reader: version 9.0 or higher
- Adobe® Flash Player: version 10.0 or higher
- Browser:
  - Microsoft®Internet Explorer: version 8.0 or higher
  - Google® Chrome: version 8.0 or higher
  - Apple® Safari: version 5.0 or higher
- Display: 1024 x 768 or higher