



NaviPlan[®] 18.1.2 release

July 2018

NaviPlan has been improved with enhancements to tax calculations and client reports.

- [Federal and Provincial Tax updates](#)
- [Other improvements](#)

Details

Federal and Provincial tax updates

Federal and provincial tax calculations in NaviPlan have been updated to provide the most current analysis. Some of the key changes include:

Provincial

- British Columbia: Tax rates
- Manitoba and PEI: Basic personal amounts
- Ontario: Personal income tax rates and charitable donation tax credits, the high income surtax has been removed
- Quebec: Eligible and non-eligible dividend tax credit
- Saskatchewan: Dividend non-eligible tax credit

Federal

- Enhanced QPP deductions and contributions
- Reduction to non-eligible dividend rates
- Indexing for the Canada Child Benefit

TIP: For more detailed information on these changes, see the [2018 CDN General Tax Update](#) document.

Other improvements

"Probability of success" report improvements

The "probability of success" reports have been expanded to include additional tables detailing success rates and end of plan net worth at various percentiles.

Supported platforms for NaviPlan[®] v18.1.2

Applications:

- Microsoft[®] Word: version 2013, 2016
- Adobe Reader: version 11.0+
- Adobe Flash Player: version 20.0+

Display:

- 1280 x 720 or higher

Browsers:

- Apple[®] Safari
- Google[®] Chrome
- Microsoft[®] Edge
- Microsoft[®] Internet Explorer[®] 11.0
- Mozilla Firefox[®]