

WHAT'S NEW IN...

NaviPlan v12.2.4.0

NAVIPLAN® SELECT V12.2.4

RELEASE NOTES

Release Date: March 25, 2013

Federal and Provincial tax updates, including income tax and annual contribution limits.

WHAT'S NEW/FEATURES IN NAVIPLAN® SELECT?

Federal Tax Updates

Updated Values

Federal tax changes will consist of updates to values that are indexed on an annual basis. These values include:

- Personal income brackets
- Average and marginal rates of taxation
- Non-refundable tax credits
- Premiums paid by employed individuals
- Federal benefit program pay-outs to retired individuals
- The annual Consumers Price Index/Inflation rate
- Annual contribution limits for Retirement Savings Plans
- Annual contribution limit for TFSAs
- Asset class average return rates
- Provincial Tax Updates

Updated Values

Provincial tax changes will consist of updates to values that are indexed on an annual basis. These values include:

- Personal income rates and income brackets
- Average and marginal rates of taxation
- Non-refundable tax credits

Supported Platforms for NaviPlan® Select™ 12.2.4 CDN:

- Microsoft®Word®: version 2003 or higher.
- Adobe®Reader®: version 9.0 or higher.
- Adobe® Flash Player:
 - minimum version: 9.0.28 / recommended version: 10.0 or higher
- Browser:
 - Microsoft®Internet Explorer 7.0 or higher.
 - Apple Safari 5.0 or higher.
 - Google® Chrome 8.0 or higher.
- Display: 1024 x 768 or higher.